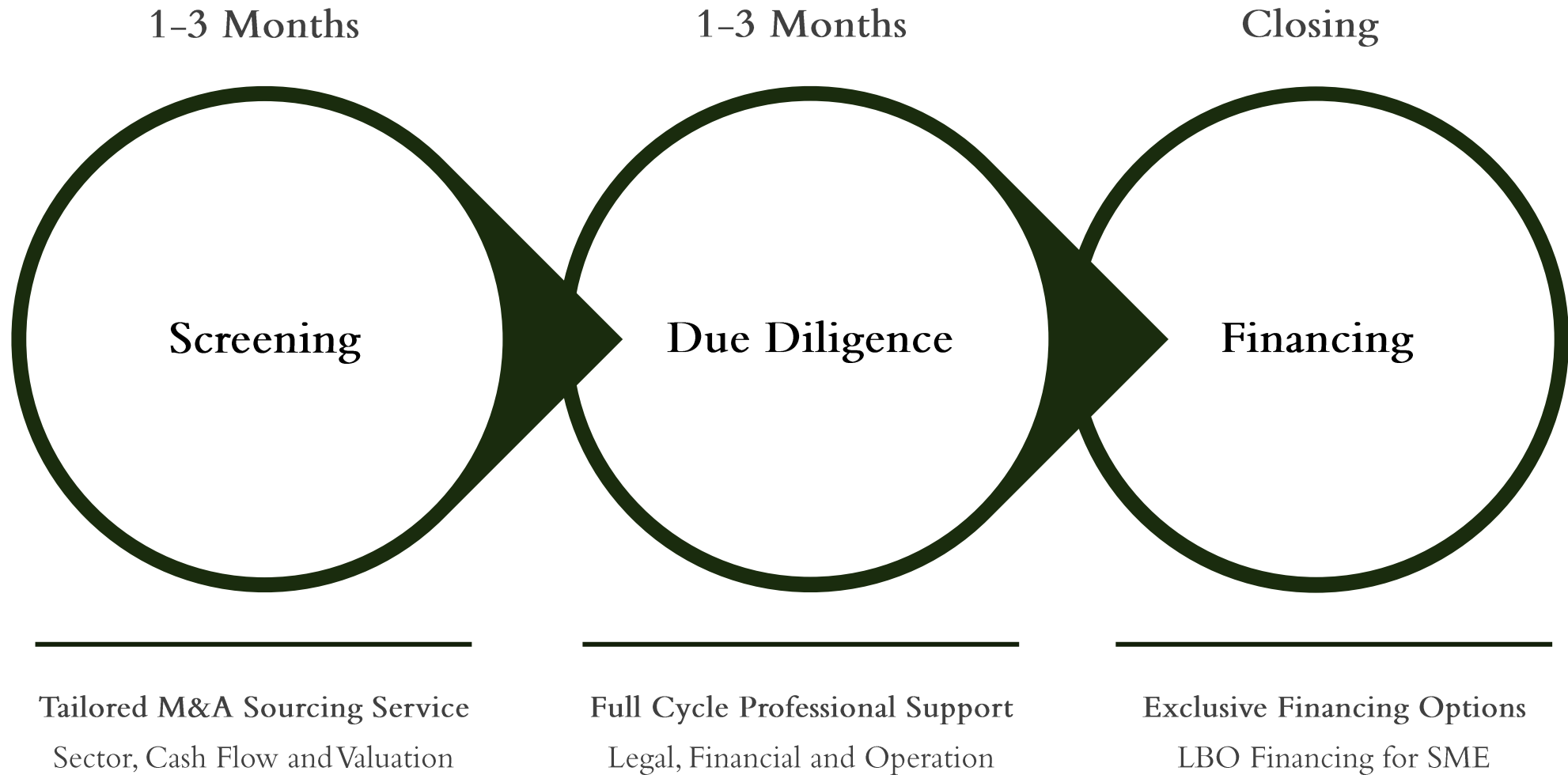


Pine Inanna
Venture Advisory

SME Buyout Specialist

Process

Pine Inanna
Venture Advisory



M&A Simplified

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Venture Advisory

1. Pre-Audited Business

Quality and fraud-free businesses: All sourced businesses are pre-verified and audited.

4. Financing

Exclusive financing options: Offering solutions that are traditionally only accessible from investment banks.

2. Tailored Sourcing

Perfect alignment: We align you with companies that spark your interest, saving you precious time.

3. Due Diligence

Hassle free process: Full professional support with our licensed accountants, lawyers, and former venture investors.

Resilient Focus

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SME Cycle-Resilient

Startup
Failure Rate 90%



Time

SME Low-Risk with Stable Cash Flow

- Steady cash flow with proven business
- Stable and experienced management
- Wide financing options

Current Landscape Unfavourable to Startup

- Unproven business relies on fundraising
- 90% startup fails within first 3 years
- Limited financing options

Buyer Pays No Commission

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Buyout & Fundings

Venture Sourcing

Tailored sourcing of buyout opportunities
Quotation upon request

Buyer Sourcing

Matching your business with the ideal buyers.
9 months lead - 20% of sales proceeds

Buyout Due Diligence

Full FDD and LDD support for Buyout.
All-Inclusive Professional Fees
HKD 280,000

Corporate Services

CTO & Data Engineer Secondment

Advisory and implementation of IT solutions
Quotation upon request

Human Resources & Administrative

Payroll management, MPF administration service
HKD 2,500 per head/month

General Audit

Tax representative, statutory filing monitor
HKD 16,000

Serve as Company Secretary

Statutory compliance, secretarial advisory services
HKD 3,200

Pine Inanna

Venture Advisory

P: 9186 7083

E: m@pineinanna.com

A: 19/F, 33 Wyndham St, Central